UNITED STATES DISTRICT COURT DISTRICT OF PUERTO RICO

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, et al.,

Debtors.¹

PROMESA Title III

No. 17 BK 3283-LTS

(Jointly Administered)

ORDER FURTHER AMENDING CASE MANAGEMENT PROCEDURES

Upon the *Notice of Presentment of Proposed Order Further Amending Case Management Procedures*, dated October 12, 2018 (Docket Entry No. 4045, the "Notice");² and the Court having found it has subject matter jurisdiction over this matter pursuant to Section 306 of PROMESA; and it appearing that venue in this district is proper pursuant to Section 307 of PROMESA; and the Court having found that the relief requested in the Notice is in the best interests of the Debtors, their creditors, and other parties in interest; and the Court having found that the Debtors provided adequate and appropriate notice under the circumstances and that no

The Debtors in the jointly-administered Title III cases, along with each Debtor's respective Title III case number listed as a bankruptcy case number due to software limitations and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (iv) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); and (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747).

² Capitalized terms used but not otherwise defined herein have the meanings given to them in the Notice.

Case:17-03283-LTS Doc#:4086 Filed:10/22/18 Entered:10/22/18 16:41:15 Desc: Main Document Page 2 of 2

other or further notice is required; and after due deliberation and sufficient cause appearing

therefor, it is HEREBY ORDERED THAT:

1. The Seventh Amended Notice, Case Management and Administrative Procedures

attached hereto as Exhibit 1 is approved.

2. Paragraph III.Q is updated to incorporate corresponding changes to the parties

receiving Lift Stay Notices related to PREPA, as reflected in the redline attached as Exhibit C to

the Notice.

3. The Court shall retain jurisdiction to hear and determine all matters arising from or

related to the implementation, enforcement, or interpretation of this Order.

4. This Order resolves Docket Entry No. 4045.

SO ORDERED.

Dated: October 22, 2018

/s/ Laura Taylor Swain
LAURA TAYLOR SWAIN
United States District Judge

2